

STANDARD 2.0 Complete a Comprehensive Transition Assessment

Processes are in place to conduct a comprehensive transition assessment for patients identified as high-risk for poor transitions across care settings. Attention is given to further identify patients who may become at risk in the new setting.

Show evidence that the comprehensive transition assessment is completed and that the following elements are included:

	Consistently Performing (4)	Frequently Performing (3)	Inconsistently Performing (2)	Not Performing (1)	SCORE
Review of relevant healthcare utilization across all settings including recent provider orders, payer benefits, preferred networks, provider orders when available.					
Solicit patient, family and caregiver goals for care and potential transitions for settings and levels of care.					
Evaluate and document patient/family/caregiver engagement and understanding of current health status.					
Assess self-management abilities, which may include activities of daily living (ADL), instrumental activities of daily living (IADL), patient’s decision-making ability and/or willingness to participate in care planning discussions.					
Review of social determinants of health status, noting risk factors.					
Complete a medication reconciliation and medication and assess medication adherence.					
Review and document patient care goals according to the regulations that govern the care setting and, when appropriate, identify the patient’s designated decision maker.					
Examination of advance care planning documents ensuring they are current and complete.					
Communication of assessment summary and plan of care to provider and next care setting					
Standard 2.0 Organization Score:					
Consensus Measures					
Process: Receipt of discharge information immediately following discharge (HEDIS)					
Outcome: Evidence of advance care planning documentation (CMS IQR/OQR 0326)					

SCORING

Consistently is defined as performance of service/task **80% or greater**

Frequently is defined as performance of service/task **50% - 79%**

Inconsistently is defined as performance of service/task **20% - 49%**

Not performing is defined as performance of service/task **less than 20%**